



国家开发银行
CHINA DEVELOPMENT BANK

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BENCHMARK BOND ISSUANCE PROGRAMME
TENDER ANNOUNCEMENT

15 February 2023

Issue Number	220214
Tender Type	Reopening
Tender Date	16 February 2023
Tender Time	14:30 pm to 15:30 pm
Offering Amount	Renminbi 2.5 Billion
Interest Type	Floating
Coupon Formula	Reference Rate + Spread
Reference Rate	Pledged Repo Rate (DR007)
Spread	0.47%
Interest Payment Frequency	Quarterly
Interest Payment Dates	21 June, 21 September, 21 December, 21 March
Interest Reset Frequency	Quarterly
Interest Reset Dates	21 June, 21 September, 21 December, 21 March
Original Tenor	Three Years
Maturity Date	21 March 2025
Issue and Settlement Date	20 February 2023
Dated Date(Value Date)	21 March 2022
Listing Date	22 February 2023
Clearing House	China Central Depository & Clearing Co.,Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for issuance in CIB
For offshore issuance,China's Quasi-sovereign ratings, i.e. Moody's: A1(Stable),S&P: A+(Stable)	

¹National Interbank Funding Center discloses the DR007 at 5:00 pm on each trade day.

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CDB's bond yield curve available at <http://www.cdb.com.cn>.